Infor F9 general ledger reporting

Financials

Generate strategic insights from Excel

Infor® F9 is a robust and next-generation financial tool that streamlines reporting by linking Microsoft® Excel to an organization's GL. F9's business logic interprets technical and database information and converts it into business or financial accounting terminology so an accounting user can easily design and create reports. The agile and intuitive functionality includes recent enhancements to the scheduling hub, insert functions, and data refresh capabilities. Infor F9 is available for more than 150 accounting and ERP systems.

Enhanced Excel-based reporting

F9 is designed to deliver a user experience that mirrors Microsoft Excel, featuring many of the same functionalities. If you know Excel, you will understand how to use F9—no additional training required. The system, which fully integrates with GL and Excel spreadsheets, provides employees with anytime access to real-time data and analytics. The intuitively designed F9 provides new levels of reporting speed and accuracy, enabling stakeholders to complete tasks faster so they have more time to devote to strategic initiatives.

Infor F9 includes:

- Flexible cell-based reporting
- Consolidations
- Drill down into data
- F9 Viewer
- Budgeting
- Multi-currency
- Report analysis
- Pivot table reports
- Dashboards
- Report scheduling
- Interactive, drag-and-drop interface
- Report distribution

Create strategic reports

The value of Infor F9 lies in the breadth and scope of the reporting functions available within its simple GL function. When a GL function is entered into a spreadsheet, the information is automatically saved and aggregated into the system. Every time you log in you can access up-to-date views into your business without having to generate new reports.

In Infor F9 Version 6, the single information hub supports legacy Excel functionalities, such as adding charts, KPIs, formulas, and graphics to your reporting systems. New enhancements include updates to automation and scheduling, report tree generation and distribution, as well as email. Insert, data refresh, dropdowns, enhanced ribbons, and task panes we added to boost usability.

F9 Report Writer

Users will find slicers via Table and PivotTable for enhanced filtering.

New features in Infor F9

Building on its core functionality, recent upgrades have made Infor F9 even more robust. Enhancements include:

Real-time view on business insights with F9 report writer

Report writer now includes scheduling options so users can manage report automation, generation, and distribution. A new interface for insert functions supports the design and output of all dropdown parameters, plus correct cell references for both F9 GL functions and GLTRAN functions—which eliminates any need to cut and paste.

With Infor F9 Report Writer, users can calculate by range, worksheet, or workbooks from the F9 ribbon. New features also include enhanced interactive capabilities for drag-and-drop, output, filtered results and dropdowns. Users will now find slicers within Table and PivotTable for enhanced filtering.

Enable faster decision making with F9 viewer

Improvements to F9 viewer include the ability to check for updates from within the viewer ribbon, use slicers through drill balances for enhanced filtering, and create sample reports with slicers and trends. Managers can view, recalculate, and drill down into individualized reports without having to rely on information from their finance team.

Control all scheduled and distributed reports with F9 scheduling hub

With the latest version of F9 scheduling hub, organizations can now run and distribute hundreds of reports. Features include report tree filtering, functionality for outputting multiple file formats (XLSX, XLSM, PDF, HTM, F9 Viewer), and tools for publishing via network, FTP, SharePoint or email, for added security.

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