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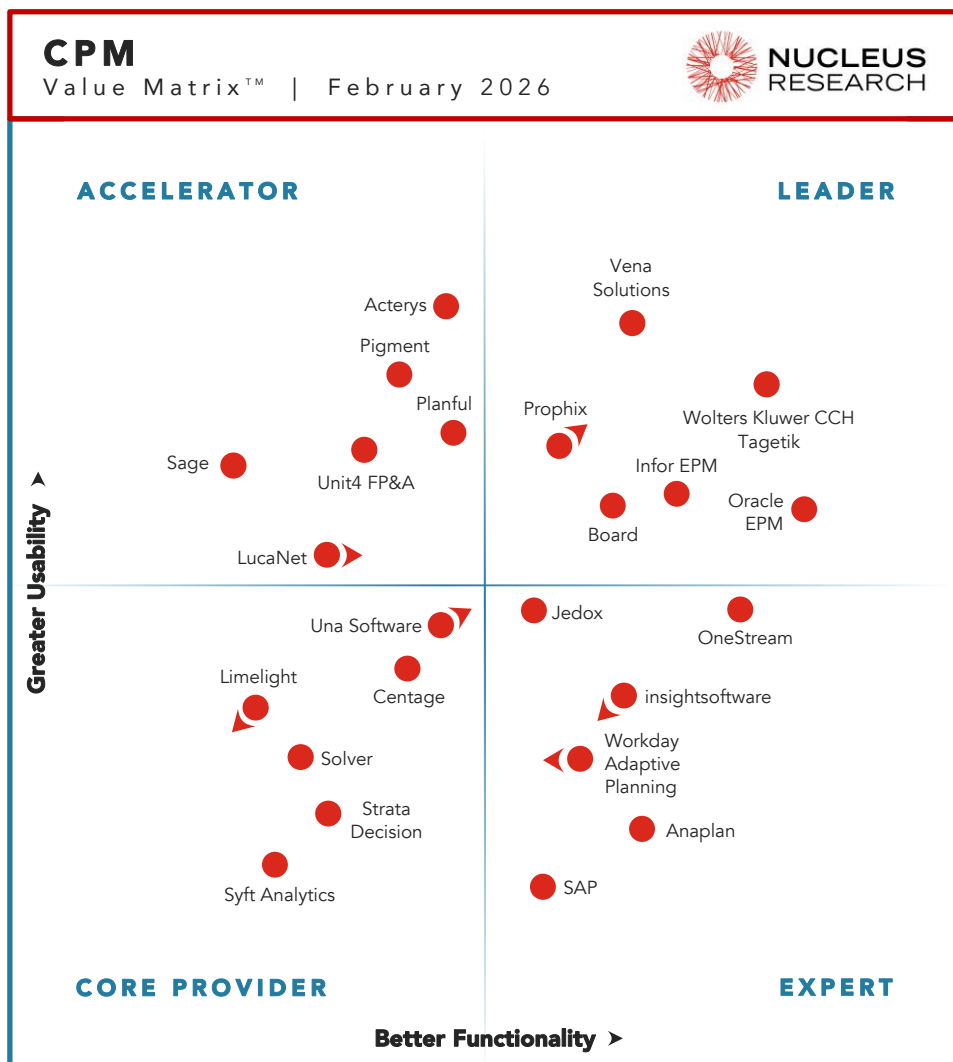
CPM Technology Value Matrix 2026

ANALYST

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The Bottom Line

The CPM market in 2026 reflects broad alignment around core FP&A capabilities, with budgeting, forecasting, reporting, and governed workflows commonly supported across platforms. Differentiation is more apparent in architectural design, data modeling strategy, and how planning, consolidation, and close-adjacent processes are structured and maintained over time. Machine learning is widely embedded to support forecasting, anomaly identification, and variance analysis, while generative capabilities are primarily used for narrative and assisted analysis within existing finance workflows. As CPM platforms continue to extend beyond planning into consolidation, close, and adjacent finance domains, governance, extensibility, and the ability to support ongoing finance-owned change remain central to sustained value delivery.



In 2026, the corporate performance management (CPM) market continues to focus on AI/ML and GenAI, but with more mature, governed implementations that prioritize practical assistance over autonomous decisioning.

Market Overview

Corporate performance management (CPM) encompasses the planning, forecasting, consolidation, and reporting processes finance uses to manage performance against business goals. In 2026, CPM platforms are increasingly evaluated on how they support finance-owned models, governed participation, and embedded AI. Most platforms now cover core FP&A requirements, with structured workflows, governance, and repeatable processes becoming expected rather than differentiated. The decision center has shifted toward architecture and ownership, where buyers are evaluating whether finance can maintain models, hierarchies, and workflows without recurring IT dependency, and whether the platform can scale planning participation without recreating the spreadsheet sprawl it was

purchased to replace. This shift shows emphasis on governed Excel-like interaction, role-based approvals, and controlled write-back across a broad range of vendors, including those that position themselves as full suites and those focused on planning-first deployments.

AI in CPM is also settling into clearer, more governed patterns. Embedded machine learning for forecasting support, anomaly identification, and variance interpretation is becoming common across both planning and close-adjacent workflows, often positioned as a way to reduce manual review cycles rather than replace judgment. Generative capabilities, when present, are most often applied to narrative outputs, natural language query, and guided assistance within reporting or analysis, with material variation in maturity depending on how tightly these features are connected to governed data and workflow context. Several vendors describe natural language interaction as a mechanism for building reports, maintaining analytical context across questions, or accelerating model development, but the practical emphasis remains on assistance inside established finance processes rather than autonomous decisioning.

Usability in CPM is increasingly defined by sustained ownership and participation. Many platforms are leaning into spreadsheet-familiar interaction through Excel-centric workflows, interactive grid experiences, and dashboard-based write-back to reduce adoption friction while maintaining controls that spreadsheets lack. In parallel, vendors are expanding finance-owned configuration through no-code and low-code approaches, guided setup, templated planning frameworks, and embedded learning resources intended to reduce reliance on consultants for ongoing change. This focus reflects a practical buyer goal, to shorten planning cycle resets, enable more frequent forecasting, and maintain governance as participation expands beyond finance into operational teams. The platforms that perform well on usability tend to reduce the cost of change, not just the cost of entry, by making model adjustments, workflow management, and reporting updates repeatable under finance ownership.

The CPM scope continues to expand beyond traditional FP&A as organizations attempt to consolidate finance processes and reduce tool fragmentation. Many vendors offer capabilities that span planning, consolidation, reporting, and close-adjacent workflows, with some extending further into account reconciliation, disclosure, tax, and ESG reporting and planning. Others remain planning-centered but support extended planning models across workforce, sales, supply chain, and operational domains to align financial plans with business drivers.

Usability is increasingly defined by sustained ownership, leading platforms to lean into spreadsheet-familiar interaction and no-code approaches to reduce the cost of ongoing change and reliance on external consultants.

The Nucleus Research CPM Technology Value Matrix evaluates vendors on two dimensions, usability and functionality, reflecting the ability of each platform to deliver measurable value through finance-owned adoption, governance, and operational coverage (Nucleus Research v67 – Understanding the Value Matrix, April 2021). The Value Matrix is a snapshot of the market based on observed customer value and product capability, not vendor claims or future roadmaps. Momentum arrows reflect the extent to which vendors are delivering consistent product investment and execution, as supported by customer conversations, recent platform updates, and the ability to translate functionality into repeatable outcomes for finance teams.

In early 2026, Board introduced a persona-based, context-aware FP&A Agent designed to help finance teams plan and forecast more confidently, managed by an Agent Orchestrator for maximum efficiency.

Leaders

Leaders in the 2025 CPM Technology Value Matrix include Board, Infor EPM, Oracle EPM, Prophix, Vena Solutions, and Wolters Kluwer CCH Tagetik.

Board

Board is recognized as a leader in the CPM Technology Value Matrix 2026. Board provides an integrated enterprise planning platform designed to support financial planning and analysis, close, consolidation, and reporting, and a range of operational planning use cases, including supply chain, merchandise, commercial, and workforce planning across all industries with a focus on the industrial, retail and CPG industries. The platform is primarily deployed by mid- to large-sized organizations seeking to align strategic, financial and operational planning within a single analytical environment.

The Board Enterprise Planning Platform supports integrated planning and analytics through a shared, multidimensional data model that allows organizations to analyze financial and operational data concurrently. Users can access data from multiple internal and external sources, develop and manage dashboards, and generate automated reports to support collaboration and ongoing performance monitoring. This unified approach enables cross-functional visibility while maintaining centralized governance over models and workflows.

Board includes predictive analytics and machine learning capabilities to support forecasting, scenario analysis, and sensitivity modeling. These capabilities are embedded within continuous planning workflows, allowing users to evaluate the impact of internal performance signals and external macroeconomic indicators without relying on separate analytical tools. The platform also supports customizable user

experiences and workflows, enabling organizations to tailor planning processes to specific roles, business units, or planning cycles.

In addition to FP&A, Board supports financial close, consolidation, and reporting within the same platform, enabling organizations to maintain consistency between planning, actuals, and statutory reporting processes. Board's no-code configuration approach allows functional teams to adapt models and reports as business requirements evolve, reducing reliance on custom development or external technical resources.

Recent updates include:

▶ **AI-Powered FP&A Agents**

In 1Q2026, Board introduced persona-based, context-aware FP&A Agent that's trained on core use cases to help finance teams continuously plan and forecast more confidently. This will be followed by the Controller, Merchandiser, and Supply Chain agents, all managed by the Agent Orchestrator that coordinates workflows and routes tasks to the different AI agents for consistency and planning efficiency.

▶ **Flex Grid**

In 2025, Board introduced Flex Grid, an interactive grid interface that provides a spreadsheet-like experience for data exploration and planning, supporting self-service analysis and planning on large datasets without reliance on IT.

▶ **Board Foresight**

During 2025, Board expanded its advanced analytics capabilities with Board Foresight, to get clear explanation and interpretation delivered through generative AI to identify relevant external indicators and correlate them with internal time-series data to support accurate forecasting and continuous planning interpretation.

▶ **Integrated Planning Enhancements**

Board enhanced its integrated planning solutions by further aligning financial planning, close, consolidation, and reporting and operational planning processes, including commercial, merchandise, supply chain and workforce planning, using a shared data model to support cross-functional continuous planning and accurate forecasting.

In 2025, Infor expanded generative AI support across its Financial Reporting and Consolidation applications, enabling users to identify trends and anomalies through simple, configurable queries.

Infor EPM

Infor EPM is recognized as a leader in the CPM Technology Value Matrix 2026. Infor EPM supports budgeting, forecasting, financial reporting, consolidation, and operational planning within a unified platform designed to scale across organizational complexity. The cloud-native platform integrates with both Infor CloudSuites and external applications, enabling organizations to consolidate and analyze financial and operational data across heterogeneous environments.

Infor EPM supports data integration through automated data flows, ETL processes, and write-back into its multidimensional analytical database. By connecting to both on-premises and cloud-based source systems, organizations can extend planning and reporting processes while maintaining centralized governance and consistent data definitions. Integration with Infor Data Fabric, Data Lake, and Data Warehouse enables organizations to manage data pipelines, security, and access controls as part of a broader enterprise data architecture.

The platform supports a range of planning use cases beyond core financial planning and analysis, including workforce budgeting, product sales planning, investment planning, and supply and demand planning. Infor EPM provides configurable reporting and modeling tools that allow users to automate recurring processes, develop custom KPIs, and extend analytics to meet evolving business requirements. Industry-specific application packages with prebuilt templates, calculations, and reports accelerate deployments and reduce the effort required to support sector-specific planning and reporting needs.

Infor EPM's architecture is designed to support both self-service and structured workflows. Users can access applications through browser-based interfaces, native mobile applications, or integrations with Microsoft Office tools, allowing organizations to balance flexibility with control. Development tools within the platform support API-based integration and extensibility, enabling organizations to tailor applications and workflows while remaining aligned with Infor's broader platform ecosystem.

Recent updates include:

- ▶ **Enhanced Self-Service Reporting and Consolidation**

In April 2025, Infor enhanced self-service reporting and financial consolidation capabilities, improving reporting usability and expanding support for integrated analytical workflows.

Infor enhanced its Financial Reporting application in late 2025 with expanded executive reporting content and dashboards to support enterprise-level financial analysis.

► **Expanded Executive Reporting and Dashboards**

In October 2025, Infor enhanced its Financial Reporting application with expanded executive reporting content, dashboards, and KPIs to support enterprise-level financial analysis.

► **Generative AI for Financial Applications**

In 2025, Infor expanded generative AI support across Financial Reporting and Financial Consolidation applications, enabling users to identify trends, anomalies, and risks through configurable queries.

► **EPM Framework and OLAP Modeling Enhancements**

In 2025, Infor enhanced its EPM framework to improve OLAP modeling and automate management of relational schemas, supporting more flexible application development and maintenance.

► **Infor EPM and Infor OS Integration**

In 2025, Infor expanded integration between Infor EPM and Infor OS to support orchestrated workflows and process automation across analytics and financial applications.

Oracle announced comprehensive AI agents to cover the needs of both FP&A and account reconciliations, with agentic capabilities to be delivered on a continuous innovation roadmap throughout the coming year.

Oracle EPM

Oracle Fusion Cloud EPM is a Leader in the CPM Technology Value Matrix. The platform provides a broad suite of financial and operational performance management capabilities, including financial planning and analysis (FP&A), financial close and consolidation (FCC), internal and external reporting, account reconciliation, extended planning and analysis (xP&A), sustainability reporting, and financial master data management.

Oracle Cloud EPM serves organizations ranging from mid-market to large enterprises and supports complex planning and reporting requirements through a combination of preconfigured planning frameworks, configurable workflows, and centralized data management. The platform includes structured support for top-down and bottom-up planning, zero-based budgeting, profitability and cost management, and long-range financial modeling. Oracle also offers purpose-built planning applications that extend planning beyond finance into workforce, sales, capital, projects, and treasury, enabling organizations to connect financial plans to operational drivers within a shared platform.

Analytics remains a core strength of Oracle Cloud EPM. The platform includes predictive forecasting, scenario modeling, and anomaly detection capabilities embedded directly into planning, close, and

reporting workflows. Generative narrative functionality supports the creation of management commentary based on underlying financial and operational results, reducing manual effort during reporting and review cycles. These capabilities are designed to support finance-owned modeling and analysis without requiring specialized data science resources.

Oracle Cloud EPM also provides comprehensive FCC functionality, including financial consolidation, statutory and management reporting, tax reporting, and process orchestration. Account reconciliation supports transaction matching, journal entry workflows, approvals, and audit trails, helping organizations improve control and transparency during the close. Sustainability reporting and planning have become an increasingly important focus area, with Oracle extending its platform to support ESG data collection, reporting, and alignment with financial planning processes, with support for major reporting standards.

Deployed on Oracle Cloud Infrastructure (OCI), Oracle Cloud EPM integrates natively with Oracle's Fusion Cloud ERP, HCM, SCM, and CX applications and can also operate as a standalone CPM platform alongside third-party ERP systems. This flexibility allows organizations to align planning, forecasting, and reporting with transactional systems while maintaining centralized governance over financial and operational data.

Recent updates include:

▶ **AI Agents for FP&A and Reconciliation**

Oracle announced comprehensive AI agents to cover the needs of FP&A (Planning Agent) and account reconciliations (Reconciliation Agent). Agentic capabilities will be delivered on a continuous innovation roadmap over the coming year.

▶ **AI-Assisted Model Development**

Oracle enhanced AI-assisted model development capabilities, allowing users to create and modify complex planning models through natural language inputs and reducing dependence on specialized technical skills for advanced allocations and forecasting logic.

▶ **Expanded Predictive Forecasting**

Predictive forecasting functionality was expanded with automated feature engineering to support more sophisticated, driver-based forecasting within planning applications.

▶ **Generative Narrative Summaries**

Generative narrative capabilities were extended to consolidate multiple analytical outputs into unified management summaries, improving efficiency across financial and operational reporting processes.

▶ **Narrative Reporting Collaboration Enhancements**

Narrative Reporting collaboration and workflow management were improved, strengthening version control, multi-author workflows, and alignment between commentary and underlying EPM data.

▶ **Enterprise Data Management Governance**

Enterprise Data Management approval workflows were enhanced to improve governance and auditability for structural changes that affect planning and reporting models.

▶ **AI Adoption and Partner Enablement**

Oracle continues to make significant investments in customer success and partner enablement programs related to AI adoption in the finance function.

Prophix

Prophix is recognized as a leader in the CPM Technology Value Matrix 2026. Prophix delivers a unified financial performance management platform that supports budgeting and planning, reporting and analytics, financial close and consolidation, intercompany management, and process automation. The platform is designed to be used primarily by finance and business teams, emphasizing configuration and modeling over custom code or manual data entry.

The Prophix Financial Performance Platform provides an integrated environment for financial planning and reporting while maintaining structured governance over data and workflows. Its interface is designed to simplify common spreadsheet-based processes while supporting integration with Microsoft Excel, enabling users to work within familiar tools while benefiting from centralized data management and workflow controls. This approach supports broader adoption across finance teams and reduces dependency on specialized technical resources.

Prophix includes built-in training and enablement resources through Prophix Academy, offering guided onboarding, role-based learning paths, and administrative support tools. The platform provides preconfigured templates and reports for core financial statements, accelerating implementation and reducing the effort required to establish standardized reporting. Users can customize reports,

dashboards, and financial documents to align with organizational structures, planning models, and reporting requirements.

The platform also incorporates machine learning and natural language processing to support anomaly detection and automate routine financial analysis tasks. These capabilities are embedded within planning, reporting, and modeling workflows to assist users in identifying variances, data inconsistencies, and areas requiring further analysis, while maintaining transparency into underlying data and calculations.

Recent updates include:

► **AI-Assisted Planning Capabilities**

Prophix expanded its AI-assisted planning capabilities, applying automation and contextual guidance across budgeting, reporting, and financial modeling workflows.

► **Platform Architecture Updates**

Platform-level architectural updates allow Prophix to support larger, more detailed planning models, extending the solution beyond core FP&A into more operational and integrated planning scenarios.

► **Cash Management Application**

Prophix added a dedicated cash management application that supports scenario analysis and provides clearer visibility into cash inflows and outflows within the planning environment.

Prophix expanded its AI-assisted planning capabilities in 2025, applying automation and contextual guidance across budgeting, reporting, and financial modelling workflows.

Vena Solutions

Vena is a Leader in this year's CPM Technology Value Matrix. The Vena AI-Powered Complete Planning platform supports financial and operational planning, budgeting, forecasting, reporting, analytics, and financial close and consolidations for organizations ranging from mid-market to large enterprises.

Founded in 2011, Vena delivers a multi-tenant SaaS platform built on Microsoft Azure that combines an Excel-centric user experience with a governed, centralized analytical data model. Excel serves as the primary modeling and interaction layer, dynamically connected to Vena's CubeFLEX™ database and web platform, supporting both relational/OLTP database and an in-memory OLAP database and allowing organizations to retain familiar spreadsheet workflows while enforcing data integrity, auditability, and process controls.

In Spring 2025, Vena enhanced AI-assisted reporting, enabling users to generate ad hoc reports and analysis through natural language interaction within their existing Microsoft productivity environments.

Vena focuses on enabling finance-owned planning and analysis across financial, operational, and workforce domains. The platform supports configurable planning models, multi-scenario forecasting, and structured workflows that formalize processes for cross-functional teams across departments. By linking Excel-based models to a centralized data layer and approval processes, Vena enables organizations to scale planning without fragmenting data or relying on disconnected spreadsheets.

The platform integrates tightly with Microsoft productivity tools, including Excel, Power BI, PowerPoint, Fabric and Microsoft Teams, allowing users to access planning data, collaborate on reviews, and generate reports within existing productivity environments. This approach lowers adoption barriers for business users while maintaining centralized governance over models, data, and reporting outputs.

Vena also provides a growing library of prebuilt templates, dashboards, and planning frameworks that accelerate deployment while allowing customization to support organization-specific requirements. These assets are designed to reduce implementation effort while preserving flexibility for evolving planning processes. Built-in workflow management, version control, and audit tracking support compliance and transparency across planning and reporting cycles.

Analytics capabilities within Vena include predictive forecasting, multi-scenario modeling, and AI-assisted deep analysis embedded directly into planning and reporting workflows. AI-assisted capabilities are embedded within Excel and Microsoft collaboration tools (Teams, Copilot), supporting natural language interaction, iterative analysis, and automated insight generation within governed planning workflows. These features are designed to help finance teams surface insights, explore impactful drivers, and support decision-making without requiring specialized technical skills or external tools.

Recent updates include:

▶ **Microsoft Azure Marketplace Availability**

In April 2025, Vena expanded platform availability through the Microsoft Azure Marketplace, simplifying deployment and procurement for organizations operating on Azure.

▶ **AI-Assisted Reporting Capabilities**

In Spring 2025, Vena enhanced AI-assisted reporting capabilities, enabling users to generate ad hoc reports and analysis through natural language interaction within Microsoft environments.

► **Conversational Analysis with Vena Copilot**

In Summer 2025, Vena introduced enhancements to conversational analysis workflows, allowing users to maintain context across analytical queries to support iterative planning and forecasting tasks leveraging Vena Copilot.

► **Expanded Data Connectivity**

Vena enhanced integration capabilities through expanded data connectivity options, improving support for integrating ERP and operational data into centralized planning models.

► **Usability Enhancements**

Usability updates took place across task management, template creation, and Excel-based ad hoc reporting, improving navigation, workflow visibility, and self-service configuration for finance teams.

Wolters Kluwer expanded its Ask AI capabilities in 2025 to support advanced analytics and collaboration through an Excel 365 add-in and integration with Microsoft SharePoint.

Wolters Kluwer CCH Tagetik

Wolters Kluwer CCH Tagetik is recognized as a Leader in the 2026 CPM Technology Value Matrix for the CCH Tagetik Intelligent Platform with Expert AI. The platform delivers finance-specific AI embedded in the broad CPM coverage across financial close and consolidation, financial and extended planning, reporting and disclosure, ESG and regulatory reporting, and corporate tax. CCH Tagetik differentiates through an AI-based unified platform architecture that combines financial and operational data with embedded domain logic, enabling finance-led control across planning, close, and regulatory processes.

The CCH Tagetik Intelligent Platform is designed to support medium to large enterprises managing complex regulatory environments, multi-entity consolidation, and enterprise-wide planning requirements. The platform addresses challenges related to fragmented financial processes, regulatory compliance, and limited integration between operational and financial planning. Usability emphasizes finance-owned configuration, with guided workflows, low-code configuration, and spreadsheet-based interfaces complemented by web-based dashboards and process orchestration.

CCH Tagetik supports financial planning, budgeting, and forecasting within a shared data model that aligns operational drivers with financial outcomes. Financial close and consolidation capabilities include transaction matching, account reconciliation, local and group consolidation, statutory reporting, disclosure, and audit traceability. Reporting and disclosure capabilities support financial, management, and regulatory reporting, including integrated narrative and data-linked disclosures. Extended planning capabilities allow organizations to

incorporate workforce, supply chain, capital, marketing, and IT planning into a unified enterprise planning process. ESG and sustainability capabilities support regulatory reporting and planning across multiple jurisdictions, extending CPM use beyond traditional finance functions.

CCH Tagetik is delivered as a cloud-based platform with support for enterprise-scale deployments. The platform is underpinned by a centralized analytic data hub that consolidates granular financial and nonfinancial data within a unified architecture. This design supports consistent governance, lineage, and auditability across planning, consolidation, and reporting processes. Scalability enhancements introduced in 2025 improved performance for data ingestion, calculation, and reporting workloads. Data integration capabilities support connectivity with ERP systems, including SAP S/4HANA, as well as cloud data platforms through native connectors and APIs.

CCH Tagetik includes production AI and automation capabilities embedded directly into CPM workflows. These capabilities support automapping, anomaly detection, predictive forecasting, and process quality validation across planning and consolidation. Natural language interaction supports querying, diagnostics, and report generation, while narrative automation assists with commentary for financial and regulatory reporting. AI functionality is applied to delivered CPM use cases with agentic AI workflows that are context-sensitive by persona rather than positioned as standalone tooling.

The platform integrates with ERP, data warehouse, and productivity environments, including Microsoft Excel and Microsoft 365. Extensibility is supported through APIs and a partner ecosystem that enables additional regulatory, planning, and analytics use cases without requiring separate platforms.

CCH Tagetik is widely adopted in industries with complex regulatory and reporting requirements, including financial services, manufacturing, insurance, energy, and retail. Deployments emphasize strong governance, standardized processes, and finance-owned administration to support consistent adoption across global organizations.

Recent updates include:

► **AI-Supported Analytics with Ask AI**

Wolters Kluwer expanded AI-supported analytics within CCH Tagetik, extending Ask AI capabilities to support advanced analytics and collaboration through an Excel 365 add-in and

integration with Microsoft SharePoint.

▶ **Process Quality Monitoring**

Ask AI functionality was extended to support process quality monitoring and data transformation activities, enabling finance teams to identify data issues and improve model reliability.

▶ **AI-Ready Data Pipelines**

Data integration capabilities were expanded to support AI-ready data pipelines, including deeper integration with Snowflake and Google BigQuery.

▶ **Consolidation, Planning, and Disclosure Management Enhancements**

Wolters Kluwer introduced enhancements across consolidation, planning and analytics, and disclosure management, improving consistency across core CPM processes.

▶ **Expanded ESG and Sustainability Capabilities**

ESG functionality was expanded to support sustainability planning and additional regulatory requirements, including California climate disclosure rules, CSRD and EU taxonomy alignment, IFRS sustainability requirements in Japan, and Carbon Border Adjustment Mechanism reporting.

▶ **Operational Transfer Pricing Support**

Corporate tax capabilities were extended with operational transfer pricing support, enabling closer alignment between tax planning and financial data.

▶ **Usability and Training Improvements**

Usability improvements included updates to the user interface, expanded self-service training through a Learning Hub, and enhanced support monitoring through a centralized support portal dashboard.

Anaplan launched Anaplan Forecaster in October 2025, extending predictive functionality to support more automated forecast generation within planning workflows.

Experts

Experts in the 2026 CPM Technology Value Matrix include Anaplan, insightsoftware, Jedox, OneStream, SAP analytics cloud, and Workday Adaptive Planning.

Anaplan

Anaplan is recognized as an Expert in the 2026 CPM Technology Value Matrix. The platform supports financial planning, budgeting, forecasting, and extended planning across finance and operational functions, differentiating through its in-memory modeling architecture that enables large-scale scenario analysis and cross-functional planning within a single environment.

Anaplan serves upper midmarket and enterprise customers across consumer products, financial services, manufacturing, retail, and telecommunications. The fully web-based platform emphasizes model configurability and role-based access, allowing users to tailor models, workflows, and dashboards through business rules rather than code-heavy development.

The platform integrates revenue, expense, and workforce planning with operational assumptions. While lacking native financial close and consolidation, it commonly pairs with third-party close solutions for pre-close forecasting and post-close analysis. Extended planning is a core strength, connecting sales, supply chain, workforce, IT, and capital planning to financial outcomes.

Anaplan's Hyperblock engine processes large data volumes and complex model interdependencies, enabling rapid recalculation and scenario comparison, though requiring careful model design for scale. Data integration uses native connectors, APIs, and integration services for ERP, CRM, and data warehouse connectivity.

AI capabilities support predictive forecasting, anomaly detection, and scenario modeling within planning workflows. Natural language query and narrative assistance improve accessibility for non-technical users, with AI embedded in workflows rather than as a standalone layer.

Recent updates include:

- ▶ **Data Orchestrator and Workforce Planning Updates**

In February 2025, Anaplan released updates to Data Orchestrator, Integrated Financial Planning, and the Operational Workforce

Planning application, improving data preparation and alignment between financial and workforce planning processes.

▶ **Predictive Sales Planning**

In May 2025, Anaplan introduced predictive sales planning capabilities, enabling organizations to incorporate forward-looking sales projections into enterprise planning models.

▶ **Syrup Tech Acquisition**

In September 2025, Anaplan acquired Syrup Tech, expanding its planning and forecasting capabilities with additional modeling and scenario analysis technology.

▶ **Anaplan Forecaster Launch**

In October 2025, Anaplan launched Anaplan Forecaster, extending predictive forecasting functionality to support more automated forecast generation within planning workflows.

▶ **AI Agents and Combined Grid Functionality**

In December 2025, Anaplan introduced AI agents, including CoModeler, Detector, and Workflow agents, alongside combined grid functionality to improve model interaction, exception identification, and workflow execution.

insightsoftware

insightsoftware is recognized as an Expert in the 2026 CPM Technology Value Matrix for its portfolio of corporate performance management and financial data solutions. The vendor supports a broad range of CPM use cases including financial planning and analysis, budgeting, forecasting, reporting, analytics, financial close support, and data management. insightsoftware's primary differentiator is the breadth of its CPM-adjacent solutions combined with deep connectivity across ERP and financial data sources.

Founded in 2018, insightsoftware serves finance and accounting teams seeking to improve access to trusted financial data and reduce reliance on manual reporting and spreadsheet-driven processes. The vendor's CPM offerings are designed to address challenges related to data fragmentation, reporting inefficiency, and limited visibility across planning and performance workflows. insightsoftware primarily targets midmarket and enterprise organizations, with solutions that support finance-led configuration and governance.

Functional coverage spans planning, budgeting, and forecasting, along with financial and operational reporting and analytics. insightsoftware also supports close-related activities through workflow guidance,

process consistency, and reporting automation rather than acting as a system of record for consolidation. Extended planning capabilities allow organizations to connect financial plans with operational inputs, while embedded analytics and automation help reduce manual effort across recurring finance processes. The portfolio approach allows customers to adopt individual solutions or combine them to support broader CPM initiatives.

The platform architecture is cloud-based and supports multi-tenant deployment depending on the solution. insightsoftware relies on strong data integration as a foundation for CPM use cases, with connectivity to more than 200 data sources including major ERP systems, data warehouses, and cloud platforms. This integration-first approach enables organizations to centralize financial data while continuing to operate existing transactional systems. Performance and scalability are addressed through cloud infrastructure and optimized data pipelines designed for high-volume financial reporting and analysis.

insightsoftware includes automation and analytics capabilities that support scenario analysis, forecasting support, anomaly identification, and narrative-style reporting outputs. These capabilities are embedded within planning and reporting workflows to improve efficiency and consistency rather than introduce standalone AI tooling. The vendor emphasizes practical automation tied to finance processes such as budgeting cycles, variance analysis, and management reporting.

insightsoftware is used across industries including manufacturing, financial services, retail, and professional services. Deployments typically emphasize incremental modernization, allowing finance teams to improve planning and reporting maturity while maintaining control over data models, workflows, and governance.

Recent updates:

► **Lineos AI Suite Launch**

In February 2025, insightsoftware launched the Lineos AI suite, introducing AI-supported capabilities across reporting, planning, and analytics workflows.

► **Global Expansion of JustPerform**

In March 2025, insightsoftware expanded global availability of JustPerform, extending access to its planning and performance management platform across additional regions.

► **Organizational Restructuring**

In May 2025, insightsoftware restructured its organization into four business units, aligning product strategy and go-to-market execution around distinct solution categories.

► **AI-Supported Reconciliation Automation**

In January 2026, insightsoftware introduced AI-supported reconciliation automation within JustPerform, enabling faster identification and resolution of data variances during planning and reporting cycles.

In late 2025, Jedox updated its AI-assisted planning wizards to streamline forecasting and driver-based analysis, supporting faster scenario evaluation across models.

Jedox

Jedox is recognized as an expert in the 2026 CPM Technology Value Matrix for its financial planning and integrated business planning platform. The platform supports financial planning and analysis, budgeting, forecasting, reporting, analytics, and extended planning use cases that connect finance with operational functions. Jedox's primary differentiator is its adaptable planning architecture combined with an Excel-familiar user experience and broad data integration capabilities.

Jedox serves midmarket and enterprise organizations across industries including medical sciences, manufacturing, and retail. The platform is designed to address challenges related to fragmented planning processes, limited operational alignment, and reliance on manual spreadsheet models. Jedox emphasizes finance-owned configuration, enabling teams to design and adjust planning logic, workflows, and models without extensive technical support.

Functional coverage includes integrated financial planning, budgeting, and forecasting, along with management reporting, cost center and workforce planning, profitability analysis, cash flow planning, and scenario analysis. Jedox also provides financial consolidation and reporting capabilities that support statutory and management requirements. Extended planning capabilities allow organizations to connect financial plans with operational drivers across sales, marketing, demand, and supply chain functions, supporting integrated business planning within a shared data model.

The platform is delivered as a cloud-based solution and uses an in-memory database to support fast recalculation and interactive analysis across large datasets. Jedox's data model supports configurable logic and prebuilt planning templates that can be adapted to organization-specific requirements. Scalability and performance are designed to support concurrent planning activity across finance and operational stakeholders. Data integration is a core component of the platform, with

support for bi-directional connectivity across ERP systems and business intelligence tools such as Power BI, Qlik, and Tableau.

Jedox includes automation and analytics capabilities that support forecasting, scenario evaluation, and reporting efficiency. Natural language interaction and JedoxAI-assisted analysis are embedded within dashboards and reports to help users explore drivers, variances, and outcomes directly within the planning environment. These capabilities are positioned to support self-service analysis while maintaining governance over financial data and models.

Jedox deployments typically emphasize broad adoption beyond finance, with Excel-based interaction lowering barriers for business users and structured workflows supporting collaboration and approvals. Finance teams retain ownership of models, assumptions, and governance while enabling cross-functional participation in planning and performance management processes.

Recent updates include:

▶ **Platform Update 25.1**

In June 2025, Jedox released Platform Update 25.1, introducing Bill of Material (BOM) calculations to support sales and operations planning use cases, along with enhancements to Excel-based modeling, including support for dynamic arrays and improved write-back capabilities.

▶ **Document-Based Reporting**

In 2025, Jedox expanded document-based reporting functionality, enabling automated updates to Microsoft Word documents using Jedox planning and reporting data.

▶ **JedoxAI Framework**

Jedox advanced its AI capabilities through the introduction of the JedoxAI framework, which includes role-specific agents designed to support reporting, modeling, planning, and knowledge access within planning and analytics workflows.

▶ **Natural Language and Machine Learning Enhancements**

JedoxAI enhancements added natural language interaction and machine learning–based analysis to support forecast explanation, guided modeling, and anomaly identification within planning processes.

▶ **Financial Consolidation and XBRL Reporting**

Jedox Financial Consolidation solution added a centralized XBRL Cockpit for streamlined XBRL reporting and management and two

new taxonomies for XBRL report generation: KvK NL GAAP Micro Taxonomy 2020, and ESEF Taxonomy 2022

► **Alassisted Planning Wizards**

In late 2025, Jedox updated its Alassisted™ planning wizards to streamline forecasting and driver-based analysis workflows, supporting faster scenario evaluation across financial and operational planning models.

OneStream

OneStream is recognized as an expert in the 2026 CPM Technology Value Matrix for its OneStream Platform. The platform delivers broad CPM coverage across financial planning and analysis, financial close and consolidation, reporting, and operational planning use cases. OneStream differentiates through a unified data model and platform that supports planning, close, consolidation, and reporting within a single, extensible application framework, enabling finance teams to manage multiple CPM processes without relying on separate systems or data silos.

The OneStream Platform is designed to address enterprise finance challenges related to fragmented systems and data, outdated or manual consolidation and planning processes, and limited visibility across planning and actuals. It targets upper midmarket and enterprise organizations that require scalable consolidation, complex ownership management, and integrated planning across multiple business units. Usability is centered on finance-owned configuration, with Excel-based interfaces for data entry and analysis complemented by web-based workflows, dashboards, and guided processes that reduce reliance on IT resources.

OneStream supports financial planning, budgeting, and forecasting through integrated models that share metadata and dimensional structures with consolidation and reporting. Financial close and consolidation capabilities include account reconciliations, intercompany matching, journal entry management, currency translation, and statutory reporting support. Reporting and analytics are embedded directly into the platform, allowing users to analyze plan and actual data within the same environment. Operational planning use cases enable organizations to incorporate operational drivers such as workforce, capital, and project data into financial plans, supporting broader enterprise planning initiatives.

The platform's core architecture is built on a unified, extensible data model that stores financial and operational data in a single structure.

This approach supports consistent calculations, governance, and auditability across planning and consolidation processes. Scalability is designed to accommodate large data volumes and complex organizational structures. Data integration capabilities support direct connectivity and no-code connectors with ERP systems, data warehouses, and other source applications, with built-in validation and transformation to support data quality management.

OneStream includes production AI and automation capabilities focused on improving efficiency and data quality within CPM workflows. Predictive planning features support forecasting based on historical trends, while anomaly detection tools help identify data issues and unusual variances during the close and planning processes. Narrative reporting capabilities and AI narrative analysis assists finance teams in generating commentary aligned to reported results, reducing manual effort during close cycles.

The platform integrates with core ERP, CRM, and data warehouse systems and maintains strong spreadsheet interoperability through Microsoft Excel. Extensibility is delivered through the OneStream Solution Exchange, which provides prebuilt solutions developed by OneStream and its partner ecosystem that can be deployed and configured within the core platform.

OneStream is commonly adopted in industries with complex financial structures, including manufacturing, financial services, healthcare, and the public sector. Deployments typically emphasize strong governance, standardized processes, and finance-led ownership, supporting consistent adoption across global organizations.

Recent updates include:

► **OneStream Express**

OneStream introduced Express offerings for customers to accelerate their path to implementation and success, OneStream Express brings financial planning, reporting, and close best-practices for GAAP and IFRS into one approach that can be deployed in weeks, all at a predictable time, cost, and value, without sacrificing the full flexibility of the platform for customers long-term growth – with more planned.

► **Platform Productivity and Scalability Enhancements**

OneStream introduced expanded administrative tools, improved analytical drill-down, enhanced allocation management, and certified integration with Microsoft Fabric, Power BI, and Tableau to

support broader enterprise analytics use cases.

▶ **Microsoft Strategic Alliance**

OneStream deepened its strategic alliance with Microsoft, extending SensibleAI™ capabilities across Azure and Microsoft 365 environments. These integrations allow finance teams to apply AI-supported analysis and automation within tools such as Excel and Teams, supporting continuity across planning, close, and reporting workflows.

▶ **Modern Financial Close and ESG Capabilities**

OneStream expanded its close capabilities with the introduction of Modern Financial Close, Journal Entry Management, and proven transaction matching volumes for hundreds of million transactions per month. And sustainability capabilities with t SensibleAI-supported ESG planning and reporting. These updates extend automation across close management activities and support tighter alignment between financial and sustainability planning within a single governed platform.

▶ **SensibleAI Portfolio Expansion**

The SensibleAI portfolio was expanded with a full library of AI Studio routines, agents, a development studio, and enhanced forecasting capabilities, enabling greater automation across model creation, exception detection, and forecast generation while maintaining centralized governance.

▶ **Hg Acquisition Agreement**

In January 2026, OneStream announced a definitive agreement to be acquired by Hg in an all-cash transaction. Following completion, OneStream will operate as a privately held company with continued emphasis on investment in platform development and AI-driven finance capabilities.

SAP Analytics Cloud

SAP Analytics Cloud is recognized as an Expert in the 2026 CPM Technology Value Matrix for SAP Analytics Cloud. SAP Analytics Cloud serves as SAP's primary platform for financial planning, budgeting, forecasting, scenario modeling, and analytics, supporting integrated planning across finance and operational teams. Delivered as a cloud-native application on SAP Business Technology Platform, SAP Analytics Cloud is tightly integrated with SAP S/4HANA and SAP HANA-based data sources, positioning it as a core planning and analytics layer for SAP-centric organizations.

The platform is designed to support cross-functional planning by enabling finance, operations, sales, marketing, and strategy teams to work from a shared analytical environment. SAP Analytics Cloud combines planning, analytics, and visualization capabilities within a single interface, allowing organizations to align financial forecasts with operational drivers while maintaining centralized governance. This approach supports extended planning and analysis use cases without requiring separate planning or BI tools.

SAP Analytics Cloud provides comprehensive coverage for financial planning, budgeting, and forecasting, with support for driver-based planning, scenario analysis, and rolling forecasts. Reporting and analytics capabilities allow users to analyze actuals and plans using interactive dashboards, visualizations, and predefined business content. When integrated with SAP S/4HANA, organizations can connect planning models directly to transactional and financial data, improving alignment between operational execution and financial outcomes.

The platform supports a unified planning and analytics experience through an in-memory data model optimized for performance and scalability. SAP Analytics Cloud leverages live and imported data connections to SAP and non-SAP systems, allowing organizations to balance real-time access with managed data persistence. Integration with SAP S/4HANA enhances the ability to manage master data consistency, security, and auditability across planning and reporting processes.

SAP Analytics Cloud includes automation and advanced analytics capabilities designed to support predictive forecasting, variance analysis, and scenario evaluation. Built-in predictive functions allow users to identify trends and patterns within planning models, while automated insights assist finance teams in monitoring performance and highlighting deviations from plan. These capabilities are embedded within planning workflows to support repeatable analysis rather than standalone experimentation.

SAP Analytics Cloud is most commonly adopted by midmarket and enterprise organizations with existing SAP investments, particularly those seeking to standardize planning and analytics across regions and business units. The platform supports finance-owned configuration and governance while enabling broader business participation through role-based access and guided workflows.

SAP deployed several new Joule Agents in 2025, including an Accounting Accruals Agent for period-end close automation and a Cash Management Agent for cash flow forecasting.

Recent updates include:

▶ **SAP-RPT-1 AI Model**

In Q4 2025, SAP released SAP-RPT-1, a new AI model optimized for tabular business data that requires 50,000 times less energy.

▶ **Microsoft 365 Copilot Integration**

Joule achieved bidirectional integration with Microsoft 365 Copilot, providing unified access to SAP insights within Microsoft workflows.

▶ **EU AI Cloud**

EU AI Cloud launched as a sovereign cloud offering with full data residency control and on-premises deployment options.

▶ **SAP Snowflake Partnership**

SAP Snowflake partnership enables zero-copy data sharing between Snowflake and SAP Business Data Cloud.

▶ **New Joule Agents**

Multiple new Joule Agents deployed, including Accounting Accruals Agent for period-end close automation, International Trade Classification Agent for global trade compliance, and Cash Management Agent for cash flow forecasting.

▶ **Joule Analytics and Preview Capabilities**

Joule Analytics Center provides real-time tenant-specific adoption insights, while Joule Preview Landscape enables controlled testing of updates before production deployment.

Workday released Reports on Dashboards and Scenario Collaborators in 2025, enhancing ownership and access rules for complex distribution schedules.

Workday Adaptive Planning

Workday Adaptive Planning is recognized as an Expert in the 2026 CPM Technology Value Matrix. The cloud-based platform supports financial planning, budgeting, forecasting, reporting, and extended planning across finance, HR, sales, and operations. Its primary differentiator is tight alignment with the Workday ecosystem combined with an in-memory planning model supporting frequent updates and collaborative planning cycles.

The platform addresses planning complexity for midmarket and enterprise organizations requiring frequent forecast updates and cross-functional alignment, commonly replacing spreadsheet-driven processes. The web-based interface supports finance-owned configuration while enabling broad business user participation.

Functional coverage includes rolling forecasts, driver-based budgeting, scenario analysis, and integrated reporting and analytics for variance analysis and KPI monitoring. While not a full financial close system, it

frequently deploys alongside close solutions for forecasting and management reporting.

Recent updates include:

► **Reports and Scenario Collaboration Enhancements**

In March, Workday released Reports on Dashboards, Scenario Collaborators, and enhanced Reports Bursting with level ownership and access rules for up to 250 users per distribution schedule.

► **Multi-Coordinate Cell Explorer and AI Interface**

In September, Workday Adaptive Planning introduced Multi-Coordinate Cell Explorer for customizable drill-down analysis, In-App Chat Collaboration with Slack integration, and "Ask Workday" AI Interface for natural language data exploration.

Acterys deepened its integration with Microsoft Fabric in 2025 to support lakehouse-based planning and modelling with improved governance and performance.

Accelerators

Accelerators in this year's CPM Technology Value Matrix include Acterys, LucaNet, Pigment, Planful, Sage, and Unit4 FP&A.

Acterys

Acterys is recognized as an accelerator in the CPM Technology Value Matrix 2026. Acterys provides an open planning platform designed to extend Microsoft Power BI and Excel with enterprise planning, modeling, and write-back capabilities. The platform enables organizations to move beyond static reporting by allowing users to input, adjust, and validate data directly within familiar Microsoft interfaces, reducing reliance on separate planning front ends.

Acterys supports integrated financial and operational planning through a centralized data model that consolidates information from ERP, CRM, and other operational systems. By combining Microsoft's analytics and visualization capabilities with Acterys' administrative, security, workflow, and data management layer, the platform supports budgeting, forecasting, scenario modeling, and performance analysis within a shared environment. This approach allows finance and operational teams to collaborate using consistent data definitions while maintaining governance and process controls.

The platform includes configurable workflows, role-based approvals, and business rules to support planning cycles and structured decision processes. Acterys offers prebuilt templates, custom visuals, and configurable calculations to accelerate deployment while allowing organizations to adapt models as requirements change. Advanced

modeling features, including what-if analysis and decision logic, support more dynamic planning across finance, sales, marketing, human resources, and operational use cases.

Acterys is compatible with both cloud and on-premises deployments and can be used across organizations of varying size and complexity, particularly those standardized on Microsoft analytics and data platforms. Its architecture emphasizes extensibility and integration, enabling organizations to unify planning and analytics without requiring users to leave Excel or Power BI for core planning activities.

Recent updates include:

▶ **Enhanced Excel-Based Planning**

Acterys enhanced its Excel-based experience with improved enterprise modeling, reporting, and write-back capabilities, supporting more scalable planning workflows within Excel.

▶ **Redesigned API Layer**

A redesigned API layer was introduced to improve performance and reduce latency when working with large datasets and complex planning models.

▶ **Expanded Power BI Visuals**

Power BI visuals were expanded to include additional conditional formatting options, logic-driven dimensions, and extended data types, enabling greater flexibility in planning and hierarchy management.

▶ **NetSuite Connector**

Integration capabilities were broadened with the addition of a NetSuite connector, supporting more comprehensive financial and operational data consolidation.

▶ **Microsoft Fabric Integration**

Integration with Microsoft Fabric was deepened to support lakehouse-based planning, modeling, and write-back, with improvements to governance and performance.

LucaNet

In 2026, LucaNet is recognized as an accelerator in the CPM Technology Value Matrix for its cloud-based financial planning and consolidation platform. Headquartered in Germany, LucaNet operates across multiple international markets and serves organizations in more than 50 countries. The platform is primarily used by finance teams to support group consolidation, financial planning, and reporting across multi-entity and multi-currency environments.

LucaNet specializes in financial consolidation, offering capabilities such as transaction matching, intercompany eliminations, and journal entry management. These features support statutory and management reporting requirements while maintaining consistency across group structures. The platform includes a transactional database that allows users to drill down to posting-level detail from source systems, supporting reconciliation and alignment between the balance sheet, cash positions, and consolidated results.

LucaNet introduced Extended Planning and Analysis (xP&A) in February 2025, enabling collaborative, cross-departmental operational planning.

In addition to consolidation, LucaNet provides financial planning functionality, including budgeting, forecasting, and multi-scenario modeling. Organizations can use the platform to align financial and operational assumptions, assess alternative planning scenarios, and support both short- and long-term planning cycles. Planning and consolidation data can be accessed within a shared environment, enabling finance teams to maintain consistency between actuals, forecasts, and reported results.

LucaNet is designed to reduce manual effort in consolidation and reporting through automation and standardized workflows. The platform supports complex group structures and compliance requirements while emphasizing usability for finance users. Customers often deploy LucaNet to support statutory reporting, management reporting, disclosure management, and extended planning use cases without requiring extensive customization.

Over the past year, LucaNet has focused on modernizing its platform architecture and expanding web-based functionality. The company has continued its transition from a legacy client architecture to a cloud-based web client, enabling broader access to planning and consolidation capabilities through a unified interface. These investments are intended to support scalability, improve user experience, and enable more frequent functional updates across the CPM platform.

Recent updates include:

► **Extended Planning and Analysis (xP&A)**

In February 2025, LucaNet introduced Extended Planning and Analysis (xP&A), enabling collaborative, cross-department operational planning for finance, sales, operations, and HR teams.

► **CFO Solution Platform Expansion**

In August 2025, LucaNet expanded its CFO Solution Platform to encompass Consolidation & Financial Planning, xP&A, ESG

Reporting (with new VSME framework support), Disclosure Management, XBRL, Lease Accounting, Tax Compliance and Reporting, and Banking and Cash Management.

► **CFO Data Lake**

The new CFO data lake, powered by 300+ ETL adapters, provides a single source of truth across all platform solutions, enabling finance teams to derive valuable insights and make better-informed decisions.

► **Enhanced Financial Consolidation 2**

In November 2025, LucaNet released enhanced Financial Consolidation 2 capabilities supporting advanced equity elimination scenarios, IC transfers, and automatic consolidation posting line generation, along with OIDC/SAML external authentication support and improved admin UI navigation.

Pigment delivered full integration with Microsoft PowerPoint in late 2025, alongside usability updates to its spreadsheet views and form-based workflows.

Pigment

Pigment is recognized as an Accelerator in the 2026 CPM Technology Value Matrix. The platform supports financial planning, budgeting, forecasting, and extended planning across finance and operational teams, differentiating through an open, configurable architecture that enables finance users to design planning models, workflows, and reporting using no-code configuration.

The platform integrates revenue, expense, and workforce planning through connected models. Configurable dashboards support plan and scenario analysis. Extended planning templates cover sales, HR, and operational planning, connecting financial and non-financial drivers within a single environment. Pigment is cloud-native with sparse data management architecture that handles detailed operational datasets without performance degradation. Wizard-based scenario modeling enables efficient creation and comparison of multiple scenarios. Data integration connects to ERP and source systems without duplicating transactional data.

Automation and analytics capabilities support scenario analysis, driver-based planning, and variance analysis within workflows. Role-based access controls enable personalized views while maintaining governance. The platform integrates with Excel through native views and an add-in, with APIs supporting external system connectivity. A growing ecosystem of templates extends planning into operational domains.

Recent updates include:

▶ **Scenario Modeling Enhancements**

In April 2025, Pigment enhanced scenario modeling workflows, enabling faster creation and comparison of multi-scenario plans.

▶ **Agentic AI Vision**

In June 2025, Pigment introduced its Agentic AI vision, including an Analyst Agent (in production), a Modeler Agent (expected Q1 2026) and a Planner Agent (expected H1 2026).

▶ **Sparse Data Management**

In July 2025, the platform expanded sparse data management capabilities, improving performance for operational planning use cases.

▶ **Usability Updates and PowerPoint Integration**

In October 2025, Pigment delivered usability updates to spreadsheet views and form-based workflows, improving efficiency for finance and business users. It also introduced full integration with Microsoft Powerpoint.

▶ **Data Integration Improvements**

In January 2026, Pigment improved data integration capabilities, enabling more streamlined synchronization with ERP and source systems.

Planful added Workforce Planning Pro in 2025, extending the platform's depth through position-level modelling and granular headcount forecasting.

Planful

Planful is ranked as an Accelerator in the 2026 CPM Technology Value Matrix. The Planful Financial Performance Platform supports integrated planning, budgeting, forecasting, financial close, consolidation, and reporting processes within a unified environment. The platform is designed to help organizations manage financial and operational performance through a combination of configurable planning models, embedded analytics, and governance controls.

Planful provides predictive and advanced analytics capabilities that support forecasting, scenario analysis, and variance investigation. These capabilities are embedded directly within planning and reporting workflows, allowing finance teams to analyze trends, assess drivers, and identify exceptions without relying on external tools. Planful also supports natural-language interaction and automated insight generation within reports and dashboards to assist users during analysis and close activities.

The platform includes collaborative planning features that enable coordination across departments and roles. Shared data structures,

workflows, and role-based access help ensure alignment between finance, accounting, and operational stakeholders during budgeting and forecasting cycles. Planful's flexibility allows planning and reporting use cases to extend beyond finance into areas such as workforce and marketing planning, using configurable templates and calculations to support departmental participation while maintaining centralized governance.

Planful supports integration with a wide range of ERP, HCM, CRM, and data warehouse systems through prebuilt connectors and bidirectional data synchronization. This approach enables organizations to incorporate actuals and operational data into planning processes and maintain consistency across source systems and reporting outputs.

Configuration is supported through a wizard-based, low-code environment that does not require scripting. The platform includes workflow management, audit trails, and control features that support financial close and consolidation processes aligned with IFRS and GAAP requirements. Consolidation capabilities include ownership modeling, intercompany processing, and multi-book support, enabling use in organizations with moderate to complex reporting structures.

Recent updates include:

▶ **Workforce Planning Pro**

In 2025, Planful added Workforce Planning Pro, extending the platform's workforce planning depth through position-level modeling, compensation planning, and more granular headcount forecasting.

▶ **AI-Assisted Analysis**

During 2025, Planful broadened its AI-assisted analysis to support natural-language queries, automated variance explanation, anomaly detection, and system-generated narratives within reports and dashboards.

▶ **Consolidation Enhancements**

Planful strengthened its consolidation capabilities in 2025 with dynamic ownership modeling, improved audit traceability, and expanded support for multi-book and foreign exchange reporting.

▶ **AI-Based Chart-of-Accounts Mapping**

In 2025, Planful applied AI-based mapping to chart-of-accounts configuration, reducing onboarding effort and supporting data harmonization across multi-ERP environments.

► **Workflow Enhancements**

Workflow enhancements delivered in 2025 improved process sequencing, dependency management, and visibility across planning and financial close activities.

Sage

Sage Intacct is recognized as an Accelerator in the 2026 CPM Technology Value Matrix for its Sage Intacct Planning platform, delivering integrated financial planning and budgeting capabilities that complement its cloud-native core financial management suite. The platform targets small and midsize organizations seeking unified planning, forecasting, and decision support with tight integration to Sage Intacct financials and a user-friendly, spreadsheet-like environment that reduces reliance on disconnected spreadsheets.

The cloud-based solution supports budgeting, forecasting, and modeling across the enterprise. Finance teams can aggregate data from Sage Intacct or other ERP systems, build driver-based models, and evaluate what-if scenarios within a single framework. Guided setup enables rapid deployment without extensive technical training.

Functional coverage includes core financial planning, budgeting, forecasting, driver-based planning, and rolling forecasts. Real-time visibility into planned versus actual results comes through synchronization with the general ledger and dimensional structures. Scenario modeling assesses impacts across revenue, expenses, headcount, and other drivers. While lacking full financial close and consolidation, the platform integrates planning insights with reporting workflows for strategic decision-making.

The application adopts the same account structures and dimensional data model as Sage Intacct financials, ensuring consistency and reducing reconciliation effort. Role-based access allows departmental contributions while finance retains governance over version control and security with finance-owned configuration.

Recent Developments:

► **AI-Powered Automation Updates**

Throughout 2025, Sage Intacct released four major updates featuring AI-powered automation: line-level matching for invoice/PO/receipt discrepancies, smart email capabilities for AP Automation with inline attachment extraction, and customizable expense workflows.

▶ **Close Workspace**

Close Workspace centralizes month-end activities with checklist creation, task tracking, dependencies, and Copilot-generated draft communications for variance analysis.

▶ **Customer and AR Enhancements**

November 2025 enhancements include flexible statement options, multi-customer AR filtering, Stripe payment integration, and automated equity method consolidation for subsidiary roll-ups.

▶ **AI Agents and Vena Integration**

Sage's expanding AI Agents network, combined with native Vena integration for agile budgeting, enables transformation of real-time actuals into dynamic plans with AI-powered anomaly detection and predictive insights.

Unit4 FP&A

Unit4 FP&A is recognized as an Accelerator in the 2026 CPM Technology Value Matrix. Unit4 offers ERP, HCM, and CPM solutions for professional services, non-profit, and public sector organizations, delivering a cloud-based planning and analysis platform supporting finance-led planning, forecasting, and reporting across distributed organizations.

Unit4 FP&A provides budgeting, forecasting, scenario modeling, and performance monitoring capabilities that reduce manual data handling and enable finance teams to work within a shared environment. Users can model multi-dimensional budgets, update assumptions in near real time, and assess impacts across departments, supporting more frequent planning cycles and improved visibility into financial and operational drivers.

Integrated with Unit4's ERP and supporting connectivity with external systems, the platform enables synchronized data flows between transactional systems and planning models, ensuring consistency while reducing reconciliation effort. Recent investments have improved system performance, data management, and user experience, with enhanced data import mechanisms, expanded API access for external integration, and modernized web navigation.

Recent updates include:

▶ **AI-Supported Assistance**

Unit4 expanded AI-supported assistance within Unit4 FP&A, including copilots for storytelling and contextual user guidance.

▶ **Workflow Configuration**

Workflow configuration capabilities were enhanced, reducing complexity for finance teams to configure and manage planning and forecasting processes without reliance on technical resources.

▶ **Integration and Automation**

Integration and automation capabilities were extended through expanded REST APIs and improved user management, enabling tighter connectivity between FP&A, ERP, and downstream reporting workflows.

▶ **Performance and Scalability**

Performance and scalability improvements were introduced through server-side import mechanisms and memory management enhancements, supporting stability during large planning and forecasting cycles.

▶ **Microsoft 365 Integration**

Microsoft 365 integration was enhanced, including improved authentication for Office add-ins and updated email notification services to align with current security and compliance requirements.

▶ **Data Management and Export**

Data management and export functionality was expanded with dynamic subset handling and programmatic access to dashboards and worksheets, improving consistency between planning, reporting, and external systems.

▶ **Modernized Web Experience**

Unit4 continued to modernize the web-based user experience, introducing redesigned navigation, contextual actions, and adaptive workflows within OneClient to improve usability and accessibility across planning and reporting activities.

▶ **Regulatory and Industry-Specific Enhancements**

FP&A model enhancements were introduced to support regulatory and industry-specific requirements, including updates related to EU taxonomy alignment, asset valuation, loan valuation dashboards, and scenario-based analysis.

▶ **Workforce and Extended Planning**

Workforce and extended planning capabilities were refined to support cross-functional collaboration while maintaining finance-led governance over planning models and assumptions.

In 2025, Unit4 modernized its web experience, introducing redesigned navigation and adaptive workflows to improve usability across planning and reporting.

Core Providers

Core Providers in this year's CPM Technology Value Matrix include Centage, Limelight, Solver, Strata Decision, Syft Analytics, and Una Software.

Centage

Centage is recognized as a Core Provider in the 2026 CPM Technology Value Matrix for Planning Maestro. The platform supports budgeting, forecasting, scenario planning, and reporting for mid-market finance teams seeking a structured alternative to complex spreadsheets while maintaining a familiar Excel-like interface.

Planning Maestro enables driver-based budgets, rolling forecasts, what-if scenarios, and management reporting from a controlled planning model, reducing manual rework and model risk from disconnected workbooks. Centage positions the product for teams wanting finance-owned workflows, guided setup, and repeatable processes usable throughout the year.

Recent development focuses on usability, including a redesigned Worksheets experience providing higher-performance planning with spreadsheet-style interaction plus added structure, and the Maestro in-product assistant for guided support. Workforce planning has expanded through real-time payroll integrations with ADP, Paylocity, BambooHR, UKG, and Paycor. Centage also joined the Blackbaud Partner Network, aligning Planning Maestro with Blackbaud Financial Edge NXT for nonprofit finance teams.

Recent updates include:

- ▶ **Maestro In-Product Assistant**

In March 2025, Centage introduced Maestro, an in-product assistant that helps users resolve common issues and complete planning tasks with guided support.

- ▶ **Spread Method Wizard**

In March 2025, Centage introduced a Spread Method Wizard, enabling guided setup of spread methods to reduce configuration effort during budgeting.

- ▶ **Redesigned Worksheets Experience**

In April 2025, Centage released a redesigned Worksheets experience, improving the planning workspace for spreadsheet-style modeling within a controlled application environment.

Centage released a redesigned Worksheets experience in April 2025, improving the workspace for spreadsheet-style modelling within a controlled environment.

► **Real-Time Payroll Integrations**

In May 2025, Centage introduced real-time payroll integrations with providers including ADP, UKG, and Paylocity, enabling workforce planning with direct payroll data inputs.

► **Blackbaud Partner Network**

In November 2025, Centage joined the Blackbaud Partner Network, supporting Planning Maestro adoption alongside Blackbaud Financial Edge NXT for nonprofit budgeting and scenario planning.

Limelight

Limelight is recognized as a Core Provider in the 2026 CPM Technology Value Matrix for the Limelight platform. Recent product updates expand the platform's reporting capabilities, including the introduction of Limelight Docs for narrative reporting, which enables finance teams to combine live planning data with written commentary for board reporting, budget books, and executive summaries. Limelight focuses on financial planning, budgeting, forecasting, and reporting for midmarket organizations, differentiating through a self-service, finance-owned model that emphasizes ease of use, rapid adoption, and minimal reliance on IT or external consultants.

The Limelight platform is designed to support finance teams at midmarket organizations that require structured FP&A capabilities without the complexity of large enterprise CPM suites. The platform is industry-agnostic and provides preconfigured planning templates that address common financial planning requirements across healthcare, nonprofit, higher education, manufacturing, software, and professional services organizations. Usability is a core design principle, with spreadsheet-like formulas, guided workflows, and self-service configuration that allow finance teams to manage planning models, hierarchies, and reporting structures independently.

Functionally, Limelight supports financial planning, budgeting, and forecasting through driver-based models that enable scenario analysis and what-if planning. Reporting and analytics capabilities allow users to slice and analyze data using pivot-style interactions that mirror common spreadsheet workflows. Narrative reporting capabilities extend these workflows by allowing teams to contextualize financial results and forecasts directly alongside live data. While Limelight does not provide native financial close and consolidation functionality, it supports close-adjacent planning and reporting use cases that rely on timely actuals from source systems. The platform focuses on enabling finance teams to iterate quickly on forecasts and plans as business conditions change.

From a technical perspective, Limelight is delivered as a cloud-based platform designed for midmarket scale. The platform operates within a secure cloud infrastructure and supports SOC 2 compliance requirements. Its data architecture is optimized for FP&A workloads rather than transactional processing, allowing for responsive performance during planning cycles and scenario modeling. Data integration is achieved through connectors to common ERP, HR and payroll, and CRM systems, enabling finance teams to incorporate actuals and operational drivers into planning models without duplicating core systems.

Limelight includes automation features that support audit trails, workflow management, and process control across planning activities. These capabilities help standardize planning cycles while maintaining flexibility for finance teams to adapt models and assumptions. The platform does not emphasize advanced AI capabilities, instead prioritizing transparency, user control, and predictable model behavior within planning processes.

Integration capabilities focus on reliable data synchronization with upstream systems and on maintaining strong spreadsheet familiarity for end users. Limelight's approach supports incremental CPM adoption for organizations that want to formalize FP&A processes without undertaking broader CPM transformations.

Limelight is adopted across industries where finance teams value simplicity, self-service configuration, and rapid time to value. Deployments emphasize finance-owned administration, consistent governance, and limited IT involvement, aligning with the platform's focus on usability and operational efficiency.

Recent updates include:

► **Limelight AI Forecaster**

Limelight AI Forecaster generates automated forecasts with multiple what-if scenarios, blending historical data and business intelligence for faster, more accurate forecasting without requiring specialized technical skills.

► **Cloud-Native Architecture**

Cloud-native architecture eliminates spreadsheets, enabling Excel-free planning with real-time integration to ERP systems including Sage Intacct, NetSuite, and Microsoft Dynamics for automated data aggregation and error reduction.

In 2025, Limelight launched Limelight Docs for narrative reporting, allowing finance teams to combine live planning data with written commentary for executive summaries.

▶ **Advanced Workforce and Cash Flow Planning**

Advanced workforce planning capabilities integrate employee-specific data for improved projection accuracy and labor forecasting, while cash flow planning enables scenario-based decision-making.

▶ **Cross-Departmental Collaboration**

Limelight supports cross-departmental collaboration across finance, sales, operations, and HR, enabling teams to work from unified datasets and shared financial models, improving accuracy and accountability.

▶ **Rolling Forecast Capabilities**

Rolling forecast capabilities allow monthly or weekly updates incorporating real-time inputs, enabling organizations to identify risks earlier and adjust strategy without waiting for traditional period-end reporting cycles.

Solver

Solver is recognized as a Core Provider in the 2026 CPM Technology Value Matrix for its AI-accelerated extended financial planning & analysis platform, powered by Solver Copilot. The platform focuses on advanced planning, budgeting, consolidation, reporting, and analysis for finance and operations teams, with a strong emphasis on its native Excel report-building experience, powered by a cloud-based Solver Suite and aligned with the Microsoft ecosystem. It also leverages a modern SQL star-schema architecture that delivers real-time updates, dynamic schema changes, AI-optimized performance, no cube rebuilds, and scalable connectivity across multi-source environments.

Solver's platform is designed primarily for midsize and enterprise organizations that require structured financial planning and reporting without the fragmentation of modular CPM suites. The platform addresses common finance challenges including budget development, forecast updates, financial consolidation, and management reporting, while maintaining a familiar user experience for Excel-oriented teams. Usability is a central design principle, with Solver emphasizing finance-owned configuration and reduced reliance on technical resources.

The Solver Suite includes planning, reporting, consolidation, analysis, and a data warehouse delivered together in one unified cloud platform. Functionally, Solver supports budgeting, forecasting, and financial modeling through an Excel-based interface that integrates directly with cloud-hosted data models. Financial close and consolidation capabilities support multi-entity organizations, enabling standardized

reporting and controlled data collection. Reporting and analytics are delivered through the Solver Suite's analysis capabilities and its governed data warehouse, allowing users to build reports, dashboards, and visualizations using Excel-based tools connected to trusted, governed data sources. These capabilities are designed to work together within a unified workflow that supports recurring planning and reporting cycles.

From a technical perspective, Solver is delivered through cloud-based deployment options and is built to integrate with major ERP systems. The platform uses a centralized data warehouse to support planning, consolidation, and reporting processes, while providing a native Excel experience for designing reports and budget forms, combining the familiarity of Excel with the added power, flexibility, and cloud-based distribution of the Solver Suite. Scalability supports mid-market and enterprise organizations, balancing performance with ease of administration. Integration is supported through 30+ prebuilt connectors and structured data pipelines that enable connectivity to ERP, CRM, and operational systems.

Solver follows an AI-accelerated, multi-agent architecture that delivers anomaly detection, charting, insights, predictive recommendations, and action-oriented AI automation, supported by session-based memory for contextual assistance. The platform emphasizes repeatability, auditability, and transparency in financial models rather than autonomous decision-making or narrative generation.

Solver supports adoption through a global partner ecosystem, with implementation and support services delivered largely through certified partners. This model enables broader geographic coverage while reinforcing finance-led ownership of ongoing configuration and model maintenance. Solver also accelerates deployment through its template marketplace, which provides a collection of industry models, including nonprofit, manufacturing, distribution, senior living, construction, and SaaS, along with QuickStart connectors for rapid, low-effort integration.

Strata Decision

Strata Decision is recognized as a Core Provider in the 2026 CPM Technology Value Matrix for StrataJazz, supporting financial planning, budgeting, forecasting, cost accounting, and performance analytics. The platform differentiates through vertical-focused architecture for healthcare and higher education, where financial, operational, and clinical data must be modeled together.

StrataJazz serves midmarket and enterprise organizations, addressing fragmented financial data, limited cost driver visibility, and difficulty aligning plans with operational realities. The platform enables finance-led planning with collaboration across stakeholders through governed workflows.

Functional coverage includes budgeting, forecasting, long-range planning, cost accounting, and margin analysis. Scenario modeling evaluates impacts from changes in volume, staffing, service mix, and resource utilization. Cost and performance analytics extend into clinical, academic, and operational domains.

The cloud-based platform integrates financial, operational, and industry-specific data sources with bi-directional connectivity to ERP systems and industry applications like electronic health records. Machine learning supports predictive insights and what-if analysis, while automation reduces manual data preparation effort.

Recent updates include:

▶ **StrataSignal AI Suite**

In October 2025, Strata unveiled StrataSignal™, its comprehensive suite of AI-powered capabilities combining predictive, generative, and agentic AI to help healthcare finance leaders work smarter, faster, and with more confidence.

▶ **One Data Platform**

Strata's One Data Platform, built on Snowflake AI Data Cloud, integrates financial, operational, clinical, and claims data into a unified cloud-based source of truth, enabling healthcare organizations to connect insight to action across all Strata platforms.

▶ **Metric Analysis and Summarization**

Metric Analysis and Summarization, now available in StrataJazz Management Reporting, automatically generates summarizations of metric trends and operational context, automating month-end reporting and reducing the time finance teams spend interpreting results.

▶ **StrataJazz Position Control**

StrataJazz Position Control, a recent suite addition, streamlines hiring decisions and labor cost management with real-time visibility into vacancies and workforce metrics, addressing healthcare's ongoing labor shortages and wage inflation challenges.

Solver follows an AI-accelerated, multi-agent architecture that delivers anomaly detection, predictive recommendations, and action-oriented automation.

Syft Analytics

Syft is recognized as a Core Provider in the 2026 CPM Technology Value Matrix for the Syft Analytics platform, which focuses on financial planning and analysis, reporting, and analytics for small and midsize businesses. Syft differentiates through an accessible FP&A approach that embeds analytics and reporting directly into accounting-centric workflows, lowering adoption barriers for accountants, bookkeepers, and finance teams.

Syft Analytics serves SMB organizations and accounting firms requiring structured FP&A capabilities without enterprise CPM complexity. With an established presence in South Africa, Australia, New Zealand, and the United States, the customer base includes both internal finance teams and external advisors supporting multiple clients. Prebuilt templates, guided configuration, and minimal setup requirements allow users to generate budgets, forecasts, and reports with limited training.

Functionally, Syft supports budgeting, forecasting, financial modeling, and consolidation for SMB use cases. Reporting capabilities enable management reports, board decks, and dashboards directly from integrated source systems, with drill-down functionality from summarized KPIs to transactional detail for variance analysis. While not targeting complex enterprise consolidation, the platform provides sufficient functionality for small groups and multi-entity SMB structures.

The cloud-based platform integrates natively with accounting systems such as QuickBooks Online and Xero, with additional integrations for ecommerce platforms and bank feeds. The data architecture emphasizes simplicity and transparency, supporting timely refreshes without requiring data warehouse infrastructure. Bidirectional connectors for Google Sheets and Microsoft Excel allow users to push and pull data while maintaining a centralized reporting layer, and URL-based reporting supports live sharing with external stakeholders.

Analytics capabilities include anomaly detection for identifying unusual transactions and performance variances, scenario modeling for basic what-if analysis, and collaboration features for commenting on reports and dashboards.

Syft is adopted across industries where SMB finance teams prioritize visibility, speed, and ease of use, including professional services, ecommerce, and technology-enabled small businesses, with deployments emphasizing rapid onboarding and finance-owned configuration.

Recent updates include:

▶ **Cash Flow Manager**

In August 2025, Syft launched Cash Flow Manager within Xero, enabling detailed cash position visibility up to 180 days with scenario planning and "what if" outcome modeling.

▶ **AI Insights**

Syft's AI Insights feature, launched in August 2025, provides automated summaries of financial data and explanations of key profitability trends, enabling users to understand business drivers without manual analysis.

▶ **AI-Powered Analytics and Business Health Scorecards**

In January 2026, Xero announced the global launch of AI-powered analytics powered by Syft, including new Business Health Scorecards that combine custom KPI tracking with external data sources for consolidated business health visibility.

Una Software is an AI-native CPM solution that focuses on shifting finance from reporting on the past to driving the business forward.

Una Software

Una Software is recognized as a Core Provider in the 2025 CPM Technology Value Matrix for its Una Platform. The company focuses on delivering core financial planning, budgeting, reporting, and forecasting capabilities for finance teams that require easy-to-use CPM functionality without the complexity of large enterprise platforms. Una combines agile planning, revenue-connected forecasting, embedded business intelligence, and execution accountability into a single, interactive system, so Finance can shift from reporting on the past to driving the business forward.

The Una Platform is designed to address challenges related to disconnected revenue planning, fragmented processes, a lack of execution accountability, limited visibility into financial performance, and dependence on spreadsheets for recurring planning cycles. Una Software targets midmarket and enterprise organizations, particularly those seeking to formalize financial planning and reporting processes while maintaining flexibility and control. Usability centers on finance-managed configuration, with structured workflows and model-driven planning rather than a heavy reliance on custom development.

Functional coverage spans financial planning, budgeting, and forecasting, with support for driver-based models and multi-scenario analysis. Reporting and analytics are integrated into the planning environment, allowing finance teams to analyze plan and actuals data within a single model. Una Software also supports extended planning,

enabling organizations to incorporate operational inputs (pipeline, leads, conversion data) into financial forecasts while maintaining finance-led governance.

From a technical perspective, Una Software delivers its platform as a cloud-based solution with a centralized data model that supports multidimensional financial analysis harnessing the power of OLAP, Relational, and Hybrid models with powerful drill-down capabilities. The platform emphasizes model consistency across planning, reporting, and forecasting to reduce reconciliation effort. Scalability is designed to support growing organizational complexity without requiring reimplementations. Una supports over 100 integrations across CRM, ERP, HRIS, billing, and data warehouse systems.

Una Software incorporates automation features aimed at improving planning efficiency and data accuracy. These capabilities support recurring planning cycles, structured forecasting processes, and controlled model updates. The platform positions itself as an AI-Native CPM solution that focuses on practical automation to support finance teams in maintaining disciplined planning and reporting workflows.

The platform is used across a range of industries, including technology, professional services, manufacturing, healthcare, and financial services. Deployments typically remain finance-led, with expansion into operational planning where required. Una Software places emphasis on governance, consistency, and adoption, enabling finance teams to own and evolve their CPM processes over time.

Recent updates include:

► **Seed Round Funding**

In May 2025, Una announced \$4.4 million in Seed Round funding from leading enterprise software investors Staircase Ventures and Emerald Development Managers.