

# Grant management built for service industries



## Confident grant oversight, built into core financial processes

Managing grants requires more than tracking budgets. Grants often span multiple funding sources, timelines, and compliance requirements. Finance teams must ensure every dollar is allowable, allocable, auditable, and reported accurately. Grant management is part of Infor™ Financials & Supply Management (FSM), the enterprise resource planning (ERP) solution purpose-built for service industries such as public sector, healthcare, and nonprofit organizations. It supports the full financial lifecycle of grants with the same ledgers, controls, approvals, and reporting structures used across finance. By managing grants within a single financial framework, organizations gain real-time visibility, stronger controls, and confidence that grant-funded work stays compliant, on budget, and on schedule.

## Key capabilities



### Grant setup and controls

Configure grant awards, budgets, and funding structures with built-in controls for pre-award activity, budget validation, and multi-funded projects



### Real-time grant visibility

Monitor grant balances, expenditures, and timelines using multi-dimensional reporting to keep projects on track and within approved limits



### Front-end funding allocation

Allocate expenses up front across multiple funding sources to ensure costs are charged correctly from the start and reduce downstream corrections



### Labor distribution and effort certification

Automate labor distribution, effort reporting, and certification to support compliance with grant and sponsor requirements



### Automated salary encumbrances and caps

Create salary encumbrances and enforce salary cap limitations to maintain compliance with grant terms



### Eligibility controls and safeguards

Prevent ineligible expenses from being charged to grants through embedded controls that protect funding and reduce audit risk



### Approvals and workflow

Route grant-related transactions—including expenditures, cost transfers, and adjustments—through configurable approval workflows with clear audit trails, supporting accountability and segregation of duties



### Indirect and overhead cost management

Apply approved indirect cost rates, fringe, and overhead policies consistently across grants while maintaining transparency, control, and compliance with funding requirements



### Billing and reporting by funding source

Bill and report at the level of detail funding sources require, supporting transparency, accuracy, and timely reimbursement



### Federal guidelines alignment

Support adherence to federal grant guidelines with consistent, system-driven processes and audit-ready documentation

## Integrated by design, not bolted on

Grant management operates within the same financial processes used across the organization, supporting accuracy and control across the grant lifecycle:

- **Global ledger** for financial integrity and reporting
- **Project accounting** for tracking grant-funded work
- **Billing and revenue management** for compliant invoicing and revenue recognition
- **Receivables management** to track amounts due from funding sources
- **Accounts payable management** to control disbursements and eligibility
- **Financial reporting and analytics** for real-time insight and oversight

This approach streamlines financial operations, reduces manual work, and eliminates the need for disconnected grant systems or spreadsheets. Grant management also supports subrecipient activity, reimbursable and draw-based funding models, and grant-specific revenue recognition within the same financial framework.

### Industries served

#### Public sector

- State and local government
- K-12 education
- Community development
- Transportation
- Tribal nations
- Utilities

#### Healthcare

- Healthcare providers
- Life sciences

#### Service

- Nonprofit and social services
- Contract research organizations
- Energy and infrastructure



## Business benefits



### Stronger financial control

Ensure grant-funded activity aligns with approved budgets, eligibility rules, and sponsor requirements without relying on manual checks



### Reduced compliance risk

Minimize audit findings and funding exposure through embedded controls, documented processes, and real-time visibility



### Improved accuracy and timeliness

Automate key grant accounting activities to reduce errors, speed reporting, and support confident decision-making



### Lower administrative burden

Replace redundant systems and manual effort with integrated, system-driven processes that scale with grant complexity



### Clear accountability across teams

Provide finance, project managers, and compliance teams with shared, role-based visibility into grant performance and status



### Audit-ready reporting and oversight

Support funding-source and federal reporting expectations with standardized processes, consistent financial data, and clear audit trails

## About Infor

Infor is a global leader in business cloud software products for companies in industry-specific markets. Infor builds complete industry suites in the cloud and efficiently deploys technology that puts the user experience first, leverages data science, and integrates easily into existing systems. Over 67,000 organizations worldwide rely on Infor to help overcome market disruptions and achieve business-wide digital transformation.

[infor.com](https://www.infor.com)

## Bring clarity and control to grant management

[SCHEDULE A DEMO](#)